

SEAMEC/BSE/SMO/476/17

30<sup>th</sup> October, 2017

To,  
**Deputy General Manager - Listing**  
**BSE Limited**  
Corporate Relation Department,  
1<sup>st</sup> Floor, Rotunda Building,  
New Marine Lines,  
Phirojee Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

**Sub : Regulation 30 of the SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - Outcome of Board Meeting - Restructuring arrangement between HAL and SEAMEC**

Dear Sir,

Further to our letter ref. no. SEAMEC/BSE/SMO/468/17 dated 18<sup>th</sup> October, 2017 on the captioned subject, We wish to inform you that the Board of Directors of the Company in its meeting held on 28<sup>th</sup> October, 2017 discussed in brief the concept of restructuring arrangement between SEAMEC and HAL proposed by Management and advised to Management to prepare a comprehensive detailed proposal along with legal requirements and place the same before Board in subsequent Board meeting for consideration and decision.

Thanking you

Yours faithfully,

For SEAMEC LIMITED



**S.N. MOHANTY**  
**PRESIDENT**  
Corporate Affairs, Legal & Company Secretary

SEAMEC/NSE/SMO/477/17

30<sup>th</sup> October, 2017

To,  
The Secretary,  
National Stock Exchange of India Ltd.,  
'EXCHANGE PLAZA',  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051

Sub : Regulation 30 of the SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - Outcome of Board Meeting - Restructuring arrangement between HAL and SEAMEC

Dear Sir,

Further to our letter ref. no. SEAMEC/BSE/SMO/469/17 dated 18<sup>th</sup> October, 2017 on the captioned subject, We wish to inform you that the Board of Directors of the Company in its meeting held on 28<sup>th</sup> October, 2017 discussed in brief the concept of restructuring arrangement between SEAMEC and HAL proposed by Management and advised to Management to prepare a comprehensive detailed proposal along with legal requirements and place the same before Board in subsequent Board meeting for consideration and decision.

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For SEAMEC LIMITED



S.N. MOHANTY  
PRESIDENT  
Corporate Affairs, Legal & Company Secretary